

Mark V. Meierhenry Todd V. Meierhenry Sabrina R. Meierhenry Clint Sargent Patrick J. Glover Bill Blewett

November 19, 2010

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Dewey County, South Dakota
 Limited Tax General Obligation Taxable Certificates of Participation
 Series 2010A (Recovery Zone Economic Development Bonds) Evidence
 Proportionate Interest of The Owners in a Lease-Purchase Agreement

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:tls Encl.

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S.D. SEC. OF STATE

STATE OF SOUTH DAKOTA **DEWEY COUNTY**

LIMITED TAX GENERAL OBLIGATION TAXABLE CERTIFICATES OF PARTICIPATION SERIES 2010A (RECOVERY ZONE ECONOMIC DEVELOPMENT BONDS) EVIDENCING PROPORTIONATE INTEREST OF THE OWNERS IN A LEASE-PURCHASE AGREEMENT

BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

FILING FEE: \$1.00

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

Dewey County.

2. Designation of issue: Limited Tax General Obligation Taxable Certificates of Participation, Series

2010A (Recovery Zone Economic Development Bonds) evidencing proportionate interest of the owners in a Lease-Purchase Agreement

3. Date of issue:

November 15, 2010

4 Purpose of issue: To provide funds for the Lease-Purchase Agreement relating to

road maintenance and repair.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: \$1,000,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

Form: SOS REC 050 08/84

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Taxable Certificates of Participation, Series 2010A (Recovery Zone Economic Development Bonds evidencing proportionate interest of the owners in a Lease-Purchase Agreement is true and correct on this 15th day of November 2010.

> ele Enreght By: Adele Enright

lts: County Auditor

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\$1,000,000.00 Dewey County, South Dakota

Limited Tax General Obligation Taxable Certificates of Participation Series 2010A, (Recovery Zone Economic Development Bonds) - FINAL

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
11/15/2010	•	2 7	_		-
11/15/2011	135,000.00	1.750%	30,612.50	165,612.50	165,612.50
05/15/2012	•	₩	14,125.00	14,125.00	-
11/15/2012	140,000.00	2.250%	14,125.00	154,125.00	168,250.00
05/15/2013	- married to	=	12,550.00	12,550.00	-
11/15/2013	140,000.00	2.750%	12,550.00	152,550.00	165,100.00
05/15/2014	-		10,625.00	10,625.00	
11/15/2014	140,000.00	3.250%	10,625.00	150,625.00	161,250.00
05/15/2015		\$ €	8,350.00	8,350.00	
11/15/2015	145,000.00	3.500%	8,350.00	153,350.00	161,700.00
05/15/2016	-	-	5,812.50	5,812.50	-
11/15/2016	150,000.00	3.750%	5,812.50	155,812.50	161,625.00
05/15/2017	2	-	3,000.00	3,000.00	•
11/15/2017	150,000.00	4.000%	3,000.00	153,000.00	156,000.00
Total	\$1,000,000.00		\$139,537.50	\$1,139,537.50	
Dated Delivery Date First Coupon Date					11/15/2010 11/15/2010 11/15/2011
First Coupon Date				11/15/2011	
First available call date				N/C	
Call Price					
Yield Statistics					
Bond Year Dollars	<u> 100 V3665 - 1305681</u>				\$4,070.00
Average Life					4.070 Years
Average Coupon					3.4284398%
Net Interest Cost (NIC)				W	3.7969902%
True Interest Cost (TIC)				3.8106617%	
All Inclusive Cost (AIC)					3.9725930%
IRS Form 8038					
Net Interest Cost					3.4284398%
Weighted Average Maturity					4.070 Years

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Bond Yield for Arbitrage Purposes

3.4050556%